

23 July 2014

Voluntary general offer
Disclosure of dealings in the shares of Wing Hang Bank, Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	22 July 2014	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	100,000	\$12,496,900	\$125.00	\$124.80

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

1. Goldman Sachs (Asia) L.L.C. is a class (2) associate and an exempt principal trader connected with the Offeree company.
2. Dealings were made for its own account.
3. Goldman Sachs (Asia) L.L.C. is ultimately owned by The Goldman Sachs Group, Inc.