

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	amount	prices paid	prices paid
		securities			shares	paid /	/ received	/ received
					involved	received		
Nomura	23 July	Ordinary	Hedging of Delta 1 products created as a	Sale	2,500	\$311,450	\$124.60	\$124.50
International	2014	shares	result of wholly unsolicited client-driven					
Plc			orders					

End

Note:

- 1. Nomura International Plc is a class (2) associate and an exempt principal trader connected with the Offeree company.
- 2. Dealings were made for its own account.
- 3. Nomura International Plc is ultimately owned by Nomura Holdings Inc.