

16 February 2015

Mandatory general offer
Disclosure of dealings in the shares of Kai Shi China Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Kai Xiaojiang	16 February 2015	Options	Share option	Exercising of option / traded option contract	1,200,000	12 January 2013	11 January 2017	\$0.7200	\$864,000.00	1,200,000

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Note:

Kai Xiaojiang is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

Public Disclosure Form