

16 February 2015

**Mandatory general offer**

**Disclosure of dealings in the shares of Kai Shi China Holdings Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products</b>	<b>Nature of dealings</b>	<b>Number of securities under the option</b>	<b>Exercise period - From Date</b>	<b>Exercise period - To Date</b>	<b>Exercise price</b>	<b>Option money paid / received</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>
Jiang Shuxia	16 February 2015	Options	Share option	Exercising of option / traded option contract	1,200,000	12 January 2013	11 January 2017	\$0.7200	\$864,000.00	1,500,000

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Jiang Shuxia is a Class (3) associate connected with the Offeree company.

Dealings were made for her own account.

Public Disclosure Form