



16 February 2015

**Mandatory general offer**

**Disclosure of dealings in the shares of Linmark Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>   | <b>Date</b>      | <b>Purchase / Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> | <b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b> |
|----------------|------------------|------------------------|-------------------------|------------------------|---|---|
| Khoo Kim Cheng | 16 February 2015 | Sale                   | 2,560,000               | \$1.2500               | 0   | 0.0000%   |

End

Note:

Khoo Kim Cheng is a Class (3) associate connected with the Offeree company.

Dealings were made for its own account.

The form was received by the Executive after office hour on 16 February 2015.