

17 February 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Pine River Capital Management L.P.	16 February 2015	Sale	6,000	\$9.6100	791,000	0.0391%
		Sale	29,000	\$9.6200	762,000	0.0376%
		Sale	25,000	\$9.6300	737,000	0.0364%
		Sale	85,000	\$9.6400	652,000	0.0322%
		Sale	74,000	\$9.6500	578,000	0.0286%
		Sale	48,000	\$9.6600	530,000	0.0262%
		Sale	86,000	\$9.6700	444,000	0.0219%
		Sale	170,000	\$9.6800	274,000	0.0135%
		Sale	183,000	\$9.6900	91,000	0.0045%
		Sale	37,000	\$9.7000	54,000	0.0027%

	Sale	7,000	\$9.7100	47,000	0.0023%
	Sale	32,000	\$9.7300	15,000	0.0007%
	Sale	12,000	\$9.7400	3,000	0.0001%
	Sale	3,000	\$9.7500	0	0.0000%
	Purchase	40,000	\$9.6400	64,949,000	0.0000%
	Purchase	60,000	\$9.6500	64,889,000	0.0000%
	Purchase	20,000	\$9.6600	64,869,000	0.0000%
	Purchase	40,000	\$9.6700	64,829,000	0.0000%
	Purchase	140,000	\$9.6800	64,689,000	0.0000%
	Purchase	60,000	\$9.6900	64,629,000	0.0000%

End

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.

This revised form was received by the Executive on 18 February 2015 and replaces the one published on 17 February 2015.