

17 February 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	16 February 2015	Purchase	288,000	\$10.2883	106,309,396	4.9824%
		Sale	275,000	\$10.2827	106,034,396	4.9695%
		Purchase	397	\$10.2867	106,034,793	4.9695%
		Purchase	191	\$10.2867	106,034,984	4.9695%
		Purchase	416	\$10.2867	106,035,400	4.9696%
		Purchase	252	\$10.2867	106,035,652	4.9696%
		Purchase	37	\$10.2867	106,035,689	4.9696%
		Purchase	207	\$10.2867	106,035,896	4.9696%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.