



18 February 2015

**Merger by Absorption**

**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	17 February 2015	Ordinary shares	Arbitrage	Purchase	82,800	\$1,020,882.60	\$12.4100	\$12.2600

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded were the A Shares of the Offeror and trade in Renminbi.



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

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Public Disclosure Form

Merrill Lynch International is ultimately owned by Bank of America Corporation.