

23 February 2015

Merger by Absorption
Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	18 February 2015	Purchase	199,000	\$9.7700	63,320,000	0.0000%
		Purchase	47,000	\$9.7800	63,273,000	0.0000%
		Purchase	202,000	\$9.7900	63,071,000	0.0000%
		Purchase	390,000	\$9.8000	62,681,000	0.0000%
		Purchase	48,000	\$9.8100	62,633,000	0.0000%
		Purchase	14,000	\$9.8200	62,619,000	0.0000%

End

Note:



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Dealings made were purchases covering short sales.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.