

23 February 2015

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount paid	balance
		securities			securities to	closing		/ received	(including
					which the	out date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding
)
The Hongkong	18	Warrants	Callable	Market	300	6 July	\$76.8800	\$7,500.5800	0
and Shanghai	February		bull/bear	making -		2015			
Banking	2015		contracts	Purchase					
Corporation		Warrants	Warrants	Market	20,000	27 March	\$105.8800	\$38,602.970	0
Limited, Global				making -		2015		0	
Markets				Purchase					



	Warrants	Warrants	Market	20,000	27 March	\$105.8800	\$36,797.170	0
			making - Sale		2015		0	
	Warrants	Warrants	Market	5,000	27 March	\$105.8800	\$9,449.2700	0
			making - Sale		2015			
	Warrants	Warrants	Market	20,000	27 March	\$105.8800	\$37,597.100	0
			making - Sale		2015		0	

End

Note:

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The Hongkong and Shanghai Banking Corporation Limited, Global Markets is ultimately owned by HSBC Holdings plc.

The above options are exercisable any time until maturity date.