

24 February 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Pine River Capital Management L.P.	23 February 2015	Purchase	13,000	\$9.6300	62,606,000	0.0000%
		Purchase	2,000	\$9.6700	62,604,000	0.0000%
		Purchase	38,000	\$9.6900	62,566,000	0.0000%
		Purchase	11,000	\$9.7000	62,555,000	0.0000%
		Purchase	10,000	\$9.7100	62,545,000	0.0000%
		Purchase	4,000	\$9.7200	62,541,000	0.0000%
		Purchase	18,000	\$9.7300	62,523,000	0.0000%
		Purchase	35,000	\$9.7400	62,488,000	0.0000%
		Purchase	33,000	\$9.7500	62,455,000	0.0000%
		Purchase	11,000	\$9.7600	62,444,000	0.0000%



	Purchase	46,000	\$9.7700	62,398,000	0.0000%
	Purchase	204,000	\$9.7800	62,194,000	0.0000%
	Purchase	240,000	\$9.7900	61,954,000	0.0000%
	Purchase	246,000	\$9.8000	61,708,000	0.0000%
	Purchase	23,000	\$9.8100	61,685,000	0.0000%
	Purchase	273,000	\$9.8200	61,412,000	0.0000%

End

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Dealings made were purchases covering short sales.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.