

24 February 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	23 February 2015	Sale	2,500	\$10.4617	105,967,396	4.9664%
		Sale	500	\$10.4617	105,966,896	4.9664%
		Sale	1,500	\$10.4617	105,965,396	4.9663%
		Sale	1,000	\$10.4500	105,964,396	4.9662%
		Sale	500	\$10.4617	105,963,896	4.9662%
		Sale	1,000	\$10.4617	105,962,896	4.9662%
		Purchase	450,000	\$10.4789	106,412,896	4.9873%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

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Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

Public Disclosure Form