

21 August 2014

Possible general offer
Disclosure of dealings in the shares of Ko Yo Chemical (Group) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
International Finance Corporation	20 August 2014	Sale	35,160,000	\$0.3942	764,724,615	10.5913%

End

Note:

1. International Finance Corporation is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. International Finance Corporation is ultimately owned by 184 member countries.
4. The disclosure form was received by the Executive on 22 August 2014.