

26 February 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	25 February 2015	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	17,500	\$187,360.2500	\$10.8000	\$10.5200
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,524	\$37,152.4748	\$10.5600	\$10.5200
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	500	\$5,280.0000	\$10.5600	\$10.5600

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.