

22 August 2014

Possible general offer
Disclosure of dealings in the shares of Ko Yo Chemical (Group) Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
PA International Opportunity VII Limited	21 August 2014	Warrants	Derivative warrants	Exercise of rights under a derivative	125,000,000	25 August 2014	\$0.1600	\$20,000,000	625,000,000

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

1. PA International Opportunity VII Limited is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. PA International Opportunity VII Limited is ultimately owned by Pacific Alliance Investment Management Limited.