

4 Jun 2014

Mandatory general offer

Disclosure of dealings in the options of Starlight International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options	Exercise price (HK\$)	Exercise period	No. of options	Nature of dealing	No. of voting shares concerned	Option money paid/received (HK\$)	Resultant balance
Lau Sek Hoi, Jacky	3 Jun 2014	Call option	0.188	31 Aug 2010 – 30 Aug 2015	5,000,000	Exercise	5,000,000	940,000	Nil

End

Note:

- 1. Lau Sek Hoi, Jacky is a Class (3) associate connected with the Offeree company.
- 2. Dealings were made for his own account.