



27 February 2015

Mandatory general offer

Disclosure of dealings in the shares of Kaisa Group Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Purchase / Sale | Number of securities | Price per unit | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|--------------|------------------|------------------------------------|-----------------|----------------------|----------------|--|--|
| UBS Group AG | 26 February 2015 | Convertible bonds/notes | Purchase | 8,000,000 | \$71.5000 | 96,800,000 | 6.4542% |
| | | | Sale | 8,000,000 | \$71.0000 | 96,800,000 | 6.4542% |

End

Note:

UBS Group AG is a Class (6) associate connected with the Offeree company.

UBS Group AG is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds/notes in the Offeree company.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.

The resultant balance represents the balance at the end of the trading day.