

27 February 2015

Merger by Absorption

Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	26 February 2015	Purchase	40,000	\$9.7900	57,735,000	0.0000%
		Purchase	14,000	\$9.8000	57,721,000	0.0000%
		Purchase	13,000	\$9.8200	57,708,000	0.0000%
		Purchase	13,000	\$9.8300	57,695,000	0.0000%
		Purchase	82,000	\$9.8500	57,613,000	0.0000%
		Purchase	26,000	\$9.8600	57,587,000	0.0000%
		Purchase	111,000	\$9.8700	57,476,000	0.0000%
		Purchase	78,000	\$9.8800	57,398,000	0.0000%
		Purchase	27,000	\$9.8900	57,371,000	0.0000%
		Purchase	212,000	\$9.9000	57,159,000	0.0000%



	Purchase	53,000	\$9.9100	57,106,000	0.0000%
	Purchase	13,000	\$9.9300	57,093,000	0.0000%
	Purchase	81,000	\$9.9400	57,012,000	0.0000%
	Purchase	81,000	\$9.9600	56,931,000	0.0000%
	Purchase	60,000	\$9.9700	56,871,000	0.0000%
	Purchase	301,000	\$9.9800	56,570,000	0.0000%
	Purchase	68,000	\$10.0000	56,502,000	0.0000%
	Purchase	73,000	\$10.0400	56,429,000	0.0000%

End

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Dealings made were purchases covering short sales.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.