

22 August 2014

Possible general offer
Disclosure of dealings in the shares of Ko Yo Chemical (Group) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|--------------------------------------|-------------------|----------------------------|-------------------------|------------------------|---|---|
| International Finance Corporation | 22 August 2014 | Sale | 150,000,000 | \$0.3275 | 414,724,615 | 5.7439% |

End

Note:

1. International Finance Corporation is a Class (6) associate connected with the Offeree company.
2. Dealings were made for its own account.
3. International Finance Corporation is ultimately owned by 184 member countries.