

3 March 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	2 March 2015	Ordinary shares	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Sale	107,000	\$1,075,082.5000	\$10.0800	\$10.0400
		Ordinary shares	Arbitrage	Purchase	261,000	\$3,145,782.2400	\$12.1600	\$12.0100
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	27,706	\$269,269.0728	\$9.7300	\$9.7100

End



SECURITIES AND FUTURES COMMISSION  
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SFC

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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded in the 2<sup>nd</sup> dealing were the A Shares of the Offeror and traded in Renminbi.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form