

4 March 2015

**Mandatory general offer**
**Disclosure of dealings in the shares of Kaisa Group Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
UBS Group AG	3 March 2015	Purchase	1,000	\$1.6000	12,866,333	0.2505%
		Purchase	1,000	\$1.6000	12,866,333	0.2505%
		Purchase	1,000	\$1.6200	12,866,333	0.2505%
		Purchase	1,000	\$1.6200	12,866,333	0.2505%
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		Purchase	1,000	\$1.6200	12,866,333	0.2505%
		Purchase	1,000	\$1.5900	12,866,333	0.2505%
		Purchase	1,000	\$1.5900	12,866,333	0.2505%



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	Purchase	1,000	\$1.6000	12,866,333	0.2505%
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	Purchase	1,000	\$1.5900	12,866,333	0.2505%
	Purchase	1,000	\$1.6000	12,866,333	0.2505%

		Sale	1,000	\$1.6000	12,866,333	0.2505%
		Sale	1,000	\$1.6200	12,866,333	0.2505%
		Sale	1,000	\$1.5900	12,866,333	0.2505%
		Sale	1,000	\$1.5900	12,866,333	0.2505%
		Sale	1,000	\$1.5900	12,866,333	0.2505%
		Sale	1,000	\$1.6000	12,866,333	0.2505%
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		Sale	1,000	\$1.5900	12,866,333	0.2505%
		Sale	1,000	\$1.6000	12,866,333	0.2505%
		Purchase	4,000	\$1.6000	12,866,333	0.2505%
		Purchase	27,000	\$1.6000	12,866,333	0.2505%

End

Note:

UBS Group AG is a Class (6) associate connected with the Offeree company.

UBS Group AG is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds/notes in the Offeree company.

Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.

The resultant balance represents the balance at the end of the trading day.