



3 March 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	2 March 2015	Purchase	139,000	\$10.3982	110,280,920	5.1685%
		Purchase	34,500	\$10.3982	110,315,420	5.1702%
		Sale	24,668	\$10.3800	110,290,752	5.1690%
		Purchase	156,500	\$10.5367	110,447,252	5.1763%
		Purchase	234,167	\$10.6600	110,681,419	5.1873%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Dealings were made for the account of discretionary investment clients.

The 3rd dealing made was a transfer upon in-specie redemption by authorized participants.

The last dealing made was a transfer upon in-specie subscription by authorized participants.