

4 March 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	3 March 2015	Sale	16,500	\$10.0202	110,664,919	5.1865%
		Sale	7,500	\$10.0202	110,657,419	5.1862%
		Sale	274,500	\$9.8887	110,382,919	5.1733%
		Purchase	11,000	\$9.9966	110,393,919	5.1738%
		Purchase	22,000	\$9.9966	110,415,919	5.1749%
		Purchase	10,500	\$9.9966	110,426,419	5.1754%
		Purchase	36,000	\$9.9966	110,462,419	5.1770%
		Purchase	8,000	\$9.9966	110,470,419	5.1774%
		Purchase	58,000	\$9.9966	110,528,419	5.1801%
		Purchase	6,500	\$9.9966	110,534,919	5.1804%



	Purchase	13,000	\$9.9966	110,547,919	5.1811%
	Purchase	77,500	\$9.8971	110,625,419	5.1847%
	Sale	12,000	\$9.9100	110,613,419	5.1841%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The last dealing made was a transfer upon in-specie redemption by authorized participants.