



5 March 2015

**Mandatory general offer**

**Disclosure of dealings in the shares of Kaisa Group Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b> | <b>Date</b>  | <b>Purchase / Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> | <b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b> |
|--------------|--------------|------------------------|-------------------------|------------------------|---|---|
| UBS Group AG | 4 March 2015 | Purchase               | 3,000                   | \$1.6300               | 12,910,333  | 0.2514%   |
|              |              |                        | 8,000                   | \$1.6300               | 12,910,333  | 0.2514%   |
|              |              |                        | 3,000                   | \$1.6300               | 12,910,333  | 0.2514%   |
|              |              |                        | 1,000                   | \$1.6300               | 12,910,333  | 0.2514%   |
|              |              |                        | 1,000                   | \$1.6300               | 12,910,333  | 0.2514%   |

End

Note:

UBS Group AG is a Class (6) associate connected with the Offeree company.

UBS Group AG is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds/notes in the Offeree company.



SECURITIES AND FUTURES COMMISSION

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Dealings were made for its own account.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.

The resultant balance represents the balance at the end of the trading day.