

## **Merger by Absorption**

## Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement	Percentage of class (including those of any person with whom there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	5 March 2015	Purchase	500	\$10.1033	111,043,419	5.2043%
		Purchase	500	\$10.1033	111,043,919	5.2043%
		Purchase	500	\$10.1033	111,044,419	5.2043%
		Purchase	52,500	\$10.0421	111,096,919	5.2068%
		Purchase	16,000	\$10.1302	111,112,919	5.2075%
		Purchase	4,000	\$10.0712	111,116,919	5.2077%
		Sale	177,500	\$10.4084	110,939,419	5.1994%

End



## Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.