

## Privatisation by way of general offer

## Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party       | Date         | Purchase<br>/ Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|-------------|--------------|--------------------|------------------|-----------------|--|--|
| SENRIGAN    | 5 March 2015 | Sale               | 2,000            | \$4.0100        | 98,894,000   | 5.7507%  |
| MASTER FUND |              | Sale               | 42,000           | \$4.0100        | 98,894,000   | 5.7507%  |
|             |              | Sale               | 4,000            | \$4.0100        | 98,894,000   | 5.7507%  |
|             |              | Sale               | 16,000           | \$4.0100        | 98,894,000   | 5.7507%  |
|             |              | Sale               | 30,000           | \$4.0100        | 98,894,000   | 5.7507%  |
|             |              | Sale               | 50,000           | \$4.0100        | 98,894,000   | 5.7507%  |
|             |              | Sale               | 6,000            | \$4.0100        | 98,894,000   | 5.7507%  |
|             |              | Sale               | 8,000            | \$4.0100        | 98,894,000   | 5.7507%  |
|             |              | Sale               | 10,000           | \$4.0100        | 98,894,000   | 5.7507%  |
|             |              | Sale               | 8,000            | \$4.0100        | 98,894,000   | 5.7507%  |



| Sale | 2,000   | \$4.0100 | 98,894,000 | 5.7507% |
|------|---------|----------|------------|---------|
| Sale | 4,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 8,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 2,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 2,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 4,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 4,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 12,000  | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 2,000   | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 18,000  | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 10,000  | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 8,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 4,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 6,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 6,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 20,000  | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 4,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 222,000 | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 78,000  | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 2,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 28,000  | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 2,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 10,000  | \$4.0100 | 98,894,000 | 5.7507% |



| Sale | 16,000  | \$4.0100 | 98,894,000 | 5.7507% |
|------|---------|----------|------------|---------|
| Sale | 2,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 2,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 6,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 100,000 | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 4,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 4,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 44,000  | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 10,000  | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 2,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 2,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 10,000  | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 4,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 6,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 6,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 2,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 14,000  | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 16,000  | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 20,000  | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 2,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 4,000   | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 94,000  | \$4.0100 | 98,894,000 | 5.7507% |
| Sale | 2,000   | \$4.0250 | 98,894,000 | 5.7507% |



| Sale | 46,000 | \$4.0200 | 98,894,000 | 5.7507% |
|------|--------|----------|------------|---------|
| Sale | 88,000 | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 4,000  | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 10,000 | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 2,000  | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 48,000 | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 4,000  | \$4.0250 | 98,894,000 | 5.7507% |
| Sale | 6,000  | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 58,000 | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 32,000 | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 2,000  | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 2,000  | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 2,000  | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 6,000  | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 8,000  | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 4,000  | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 16,000 | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 14,000 | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 6,000  | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 6,000  | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 44,000 | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 50,000 | \$4.0200 | 98,894,000 | 5.7507% |
| Sale | 78,000 | \$4.0200 | 98,894,000 | 5.7507% |



|      |   |   | 1  |  |
|------|---|---|--|--|
| Sale | 2,000                                   | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 4,000                                   | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 10,000                                  | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 60,000                                  | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 2,000                                   | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 24,000                                  | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 24,000                                  | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 32,000                                  | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 50,000                                  | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 2,000                                   | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 10,000                                  | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 2,000                                   | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 26,000                                  | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 30,000                                  | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 16,000                                  | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 20,000                                  | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 20,000                                  | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 8,000                                   | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 8,000                                   | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 14,000                                  | \$4.0100  | 98,894,000   | 5.7507%  |
| Sale | 4,000                                   | \$4.0100  | 98,894,000   | 5.7507%  |
|      | Sale Sale Sale Sale Sale Sale Sale Sale | Sale       4,000         Sale       10,000         Sale       60,000         Sale       24,000         Sale       24,000         Sale       32,000         Sale       50,000         Sale       2,000         Sale       20,000         Sale       26,000         Sale       30,000         Sale       20,000         Sale       20,000         Sale       8,000         Sale       8,000         Sale       14,000 | Sale         4,000         \$4.0100           Sale         10,000         \$4.0100           Sale         60,000         \$4.0100           Sale         2,000         \$4.0100           Sale         24,000         \$4.0100           Sale         32,000         \$4.0100           Sale         32,000         \$4.0100           Sale         2,000         \$4.0100           Sale         2,000         \$4.0100           Sale         2,000         \$4.0100           Sale         26,000         \$4.0100           Sale         30,000         \$4.0100           Sale         16,000         \$4.0100           Sale         20,000         \$4.0100           Sale         20,000         \$4.0100           Sale         8,000         \$4.0100           Sale         8,000         \$4.0100           Sale         8,000         \$4.0100           Sale         14,000         \$4.0100 | Sale         4,000         \$4.0100         98,894,000           Sale         10,000         \$4.0100         98,894,000           Sale         60,000         \$4.0100         98,894,000           Sale         2,000         \$4.0100         98,894,000           Sale         24,000         \$4.0100         98,894,000           Sale         24,000         \$4.0100         98,894,000           Sale         32,000         \$4.0100         98,894,000           Sale         50,000         \$4.0100         98,894,000           Sale         2,000         \$4.0100         98,894,000           Sale         10,000         \$4.0100         98,894,000           Sale         2,000         \$4.0100         98,894,000           Sale         26,000         \$4.0100         98,894,000           Sale         30,000         \$4.0100         98,894,000           Sale         20,000         \$4.0100         98,894,000           Sale         20,000         \$4.0100         98,894,000           Sale         20,000         \$4.0100         98,894,000           Sale         20,000         \$4.0100         98,894,000           Sale <td< td=""></td<> |



## Note:

SENRIGAN MASTER FUND is a Class (6) associate connected with the Offeree company.

SENRIGAN MASTER FUND is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

SENRIGAN MASTER FUND is hedge fund and majority owned by SENRIGAN CAPITAL MANAGEMENT LIMITED.