

6 March 2015

**Privatisation by way of general offer**
**Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
SENRIGAN MASTER FUND	5 March 2015	Sale	18,000	\$4.0100	98,894,000	5.7507%
		Sale	42,000	\$4.0100	98,894,000	5.7507%
		Sale	14,000	\$4.0100	98,894,000	5.7507%
		Sale	60,000	\$4.0100	98,894,000	5.7507%
		Sale	4,000	\$4.0100	98,894,000	5.7507%
		Sale	2,000	\$4.0100	98,894,000	5.7507%
		Sale	2,000	\$4.0100	98,894,000	5.7507%
		Sale	48,000	\$4.0100	98,894,000	5.7507%
		Sale	20,000	\$4.0000	98,894,000	5.7507%
		Sale	2,000	\$4.0100	98,894,000	5.7507%

	Sale	20,000	\$4.0100	98,894,000	5.7507%
	Sale	68,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	6,000	\$4.0100	98,894,000	5.7507%
	Sale	26,000	\$4.0100	98,894,000	5.7507%
	Sale	4,000	\$4.0100	98,894,000	5.7507%
	Sale	24,000	\$4.0100	98,894,000	5.7507%
	Sale	18,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	6,000	\$4.0100	98,894,000	5.7507%
	Sale	12,000	\$4.0100	98,894,000	5.7507%
	Sale	10,000	\$4.0100	98,894,000	5.7507%
	Sale	8,000	\$4.0100	98,894,000	5.7507%
	Sale	10,000	\$4.0100	98,894,000	5.7507%
	Sale	12,000	\$4.0100	98,894,000	5.7507%
	Sale	4,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	26,000	\$4.0100	98,894,000	5.7507%
	Sale	4,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	32,000	\$4.0100	98,894,000	5.7507%

	Sale	18,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	6,000	\$4.0100	98,894,000	5.7507%
	Sale	14,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	50,000	\$4.0100	98,894,000	5.7507%
	Sale	6,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	8,000	\$4.0100	98,894,000	5.7507%
	Sale	34,000	\$4.0100	98,894,000	5.7507%
	Sale	16,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	6,000	\$4.0100	98,894,000	5.7507%
	Sale	20,000	\$4.0100	98,894,000	5.7507%
	Sale	10,000	\$4.0100	98,894,000	5.7507%
	Sale	34,000	\$4.0100	98,894,000	5.7507%
	Sale	44,000	\$4.0100	98,894,000	5.7507%
	Sale	6,000	\$4.0100	98,894,000	5.7507%
	Sale	6,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%

	Sale	18,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	6,000	\$4.0100	98,894,000	5.7507%
	Sale	58,000	\$4.0100	98,894,000	5.7507%
	Sale	14,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	10,000	\$4.0100	98,894,000	5.7507%
	Sale	2,000	\$4.0000	98,894,000	5.7507%
	Sale	56,000	\$4.0000	98,894,000	5.7507%
	Sale	106,000	\$4.0000	98,894,000	5.7507%
	Sale	128,000	\$4.0000	98,894,000	5.7507%
	Sale	26,000	\$4.0000	98,894,000	5.7507%
	Sale	154,000	\$4.0000	98,894,000	5.7507%
	Sale	250,000	\$4.0000	98,894,000	5.7507%
	Sale	28,000	\$4.0000	98,894,000	5.7507%
	Sale	28,000	\$4.0100	98,894,000	5.7507%
	Sale	4,000	\$4.0000	98,894,000	5.7507%
	Sale	28,000	\$4.0000	98,894,000	5.7507%
	Sale	2,000	\$4.0000	98,894,000	5.7507%
	Sale	2,000	\$4.0000	98,894,000	5.7507%
	Sale	4,000	\$4.0000	98,894,000	5.7507%
	Sale	74,000	\$4.0000	98,894,000	5.7507%

	Sale	136,000	\$4.0000	98,894,000	5.7507%
	Sale	2,000	\$4.0100	98,894,000	5.7507%
	Sale	46,000	\$4.0100	98,894,000	5.7507%
	Sale	20,000	\$4.0100	98,894,000	5.7507%
	Sale	20,000	\$4.0100	98,894,000	5.7507%
	Sale	154,000	\$4.0000	98,894,000	5.7507%
	Sale	4,000	\$4.0000	98,894,000	5.7507%
	Sale	42,000	\$4.0000	98,894,000	5.7507%
	Sale	2,000	\$4.0000	98,894,000	5.7507%
	Sale	26,000	\$4.0000	98,894,000	5.7507%
	Sale	154,000	\$4.0000	98,894,000	5.7507%
	Sale	30,000	\$4.0000	98,894,000	5.7507%
	Sale	10,000	\$4.0000	98,894,000	5.7507%
	Sale	2,000	\$4.0000	98,894,000	5.7507%
	Sale	200,000	\$4.0000	98,894,000	5.7507%
	Sale	8,000	\$4.0000	98,894,000	5.7507%
	Sale	48,000	\$4.0000	98,894,000	5.7507%
	Sale	114,000	\$4.0000	98,894,000	5.7507%
	Sale	4,000	\$4.0000	98,894,000	5.7507%
	Sale	200,000	\$4.0000	98,894,000	5.7507%
	Sale	8,000	\$4.0000	98,894,000	5.7507%

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

SENRIGAN MASTER FUND is a Class (6) associate connected with the Offeree company.

SENRIGAN MASTER FUND is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

SENRIGAN MASTER FUND is hedge fund and majority owned by SENRIGAN CAPITAL MANAGEMENT LIMITED.