

11 March 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	10 March 2015	Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	45,000	\$421,029.9000	\$9.3600	\$9.3500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,116	\$38,957.9400	\$9.6600	\$9.3700
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	9,000	\$85,300.2000	\$9.8700	\$9.3500



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	18,000	\$170,650.8000	\$9.8700	\$9.3400
		Ordinary shares	Arbitrage	Sale	449,600	\$6,092,055.1400	\$13.6400	\$13.2800
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	121,800	\$1,692,365.9340	\$13.9000	\$13.8900

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

The securities traded in the last 2 dealings are the A shares of the Offeror.

Merrill Lynch International is ultimately owned by Bank of America Corporation.