

11 March 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	10 March 2015	Ordinary shares	Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	42,500	\$424,824.9850	\$10.0400	\$9.9900
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	8,500	\$86,320.0500	\$10.5000	\$9.9600
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	17,000	\$172,550.0000	\$10.5000	\$9.9500

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.