

10 September 2014

Public Disclosure Form

Possible general offer

Disclosure of dealings in the shares of CASH Financial Services Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise	Exercise	Exercise price	Option money	Resultant
		relevant	products		securities	period -	period - To		paid / received	balance
		securities			under the	From Date	Date			(including
					option					those of any
										person with
										whom there is
										an agreement
										or
										understanding)
Cheng Pui Lai	10	Options	Share option	Exercising of option /	30,000,000	11 April	31	\$0.0970	\$2,910,000	0
Majone	September			traded option		2014	December			
	2014			contract			2017			

End



Note:

- 1. Cheng Pui Lai Majone is a Class (3) associate connected with the Offeree company.
- 2. Dealings were made for her own account.