

11 March 2015

**Possible general offer**
**Disclosure of dealings in the shares of CASH Financial Services Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party      | Date          | Description of relevant securities | Description of products | Nature of dealings                            | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|------------|---------------|------------------------------------|-------------------------|---|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|--|
| Yiu Ho Yin | 11 March 2015 | Options                            | Share option            | Exercising of option / traded option contract | 1,000,000                             | 22 May 2014                 | 31 December 2017          | \$0.0910       | \$91,000.0000                | 0  |

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

Note:

Yiu Ho Yin is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

Public Disclosure Form