

12 March 2015

Privatisation by way of general offer
Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Davidson Kempner European Partners, LLP	12 March 2015	Purchase	6,000	\$4.1600	149,238,000	9.1404%
		Purchase	30,000	\$4.1600	149,238,000	9.1404%
		Purchase	190,000	\$4.1600	149,238,000	9.1404%
		Purchase	50,000	\$4.1600	149,238,000	9.1404%
		Purchase	2,000	\$4.1600	149,238,000	9.1404%
		Purchase	10,000	\$4.1600	149,238,000	9.1404%
		Purchase	2,000	\$4.1600	149,238,000	9.1404%
		Purchase	10,000	\$4.1600	149,238,000	9.1404%
		Purchase	20,000	\$4.1600	149,238,000	9.1404%
		Purchase	20,000	\$4.1600	149,238,000	9.1404%

	Purchase	10,000	\$4.1600	149,238,000	9.1404%
	Purchase	50,000	\$4.1600	149,238,000	9.1404%
	Purchase	260,000	\$4.1600	149,238,000	9.1404%
	Purchase	10,000	\$4.1600	149,238,000	9.1404%
	Purchase	56,000	\$4.1600	149,238,000	9.1404%
	Purchase	20,000	\$4.1600	149,238,000	9.1404%
	Purchase	100,000	\$4.1600	149,238,000	9.1404%
	Purchase	2,000	\$4.1600	149,238,000	9.1404%
	Purchase	20,000	\$4.1600	149,238,000	9.1404%
	Purchase	10,000	\$4.1600	149,238,000	9.1404%
	Purchase	300,000	\$4.1600	149,238,000	9.1404%
	Purchase	22,000	\$4.1600	149,238,000	9.1404%
	Purchase	10,000	\$4.1600	149,238,000	9.1404%
	Purchase	20,000	\$4.1600	149,238,000	9.1404%
	Purchase	8,000	\$4.1600	149,238,000	9.1404%
	Purchase	28,000	\$4.1600	149,238,000	9.1404%
	Purchase	20,000	\$4.1600	149,238,000	9.1404%
	Purchase	2,000	\$4.1600	149,238,000	9.1404%
	Purchase	30,000	\$4.1600	149,238,000	9.1404%
	Purchase	4,000	\$4.1600	149,238,000	9.1404%
	Purchase	20,000	\$4.1600	149,238,000	9.1404%
	Purchase	20,000	\$4.1600	149,238,000	9.1404%
	Purchase	2,000	\$4.1500	149,238,000	9.1404%

	Purchase	100,000	\$4.1500	149,238,000	9.1404%
	Purchase	2,000	\$4.1500	149,238,000	9.1404%
	Purchase	22,000	\$4.1500	149,238,000	9.1404%
	Purchase	6,000	\$4.1500	149,238,000	9.1404%
	Purchase	1,310,000	\$4.1500	149,238,000	9.1404%
	Purchase	28,000	\$4.1500	149,238,000	9.1404%
	Purchase	2,000	\$4.1500	149,238,000	9.1404%
	Purchase	150,000	\$4.1500	149,238,000	9.1404%
	Purchase	30,000	\$4.1500	149,238,000	9.1404%
	Purchase	10,000	\$4.1500	149,238,000	9.1404%
	Purchase	10,000	\$4.1500	149,238,000	9.1404%
	Purchase	4,000	\$4.1500	149,238,000	9.1404%
	Purchase	2,000	\$4.1500	149,238,000	9.1404%
	Purchase	2,000	\$4.1500	149,238,000	9.1404%
	Purchase	8,000	\$4.1500	149,238,000	9.1404%
	Purchase	10,000	\$4.1500	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	28,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	14,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%

	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	10,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	20,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	50,000	\$4.1400	149,238,000	9.1404%
	Purchase	4,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	6,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	6,000	\$4.1400	149,238,000	9.1404%
	Purchase	4,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	28,000	\$4.1400	149,238,000	9.1404%
	Purchase	16,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	40,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	50,000	\$4.1400	149,238,000	9.1404%
	Purchase	6,000	\$4.1400	149,238,000	9.1404%
	Purchase	8,000	\$4.1400	149,238,000	9.1404%

	Purchase	8,000	\$4.1400	149,238,000	9.1404%
	Purchase	6,000	\$4.1400	149,238,000	9.1404%
	Purchase	16,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	10,000	\$4.1400	149,238,000	9.1404%
	Purchase	10,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	4,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	50,000	\$4.1400	149,238,000	9.1404%
	Purchase	1,000,000	\$4.1400	149,238,000	9.1404%
	Purchase	10,000	\$4.1400	149,238,000	9.1404%
	Purchase	6,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	400,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%
	Purchase	200,000	\$4.1400	149,238,000	9.1404%
	Purchase	200,000	\$4.1400	149,238,000	9.1404%
	Purchase	4,000	\$4.1400	149,238,000	9.1404%
	Purchase	2,000	\$4.1400	149,238,000	9.1404%

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Davidson Kempner European Partners, LLP is a Class (6) associate connected with the Offeree company.

Davidson Kempner European Partners, LLP is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Davidson Kempner European Partners, LLP is ultimately owned by Thomas L. Kempner, Jr..