



13 March 2015

**Mandatory general offer**

**Disclosure of dealings in the shares of Kaisa Group Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
UBS Group AG	12 March 2015	Sale	1,000	\$1.5200	14,611,315	0.2845%
			1,000	\$1.5100	14,611,315	0.2845%
			1,000	\$1.5200	14,611,315	0.2845%
			3,000	\$1.5100	14,611,315	0.2845%

End

Note:

UBS Group AG is a Class (6) associate connected with the Offeree company.

UBS Group AG is a Class (6) associate of the Offeree company by virtue of its holdings of convertible bonds/notes in the Offeree company.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Dealings were made for its own account.

The resultant balance represents the balance at the end of the trading day.

UBS Group AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.