



13 March 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	12 March 2015	Purchase	101,000	\$10.1946	112,017,302	5.2499%
		Purchase	128,000	\$10.1946	112,145,302	5.2559%
		Purchase	608,500	\$10.1942	112,753,802	5.2844%
		Sale	36,000	\$10.1850	112,717,802	5.2827%
		Sale	7,048	\$10.2200	112,710,754	5.2824%
		Sale	17,000	\$10.2200	112,693,754	5.2816%

End

Note:



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The last 2 dealings made were transfers upon in-specie redemptions by authorized participants.