

19 March 2015

Merger by Absorption
Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	18 March 2015	Ordinary shares	Arbitrage	Purchase	504,000	\$7,164,061.9999	\$14.3900	\$14.0900
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	60,000	\$580,452.0000	\$9.8100	\$9.4500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	36,000	\$342,500.4000	\$9.5900	\$9.4400

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Dealings were made for its own account.

Securities traded in the 1st dealing were the A shares of the Offeror and traded in Renminbi.

Merrill Lynch International is ultimately owned by Bank of America Corporation.