

19 March 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement
Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|---|---------------|------------------------------------|---|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates | 18 March 2015 | Derivative warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 48,500 | \$128,525.000 | \$0.2650 | \$0.2650 |
| | | Derivative warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 5,500 | \$14,850.000 | \$0.2700 | \$0.2700 |

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|--|--|---------------------|---|----------|---------|--------------------|----------|----------|
| | | Derivative warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 4,000 | \$10,800.00 00 | \$0.2700 | \$0.2700 |
| | | Derivative warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 12,000 | \$33,000.00 00 | \$0.2750 | \$0.2750 |
| | | Derivative warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 104,000 | \$286,000.0 000 | \$0.2750 | \$0.2750 |
| | | Derivative warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 4,500 | \$12,600.00 00 | \$0.2800 | \$0.2800 |

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| | | Derivative warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 9,000 | \$25,200.00 00 | \$0.2800 | \$0.2800 |
| | | Derivative warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 36,000 | \$102,600.0 000 | \$0.2850 | \$0.2850 |
| | | Derivative warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Purchase | 2,000 | \$5,800.000 0 | \$0.2900 | \$0.2900 |
| | | Derivative warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 2,500 | \$7,250.000 0 | \$0.2900 | \$0.2900 |

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| | | Derivative warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 54,000 | \$159,300.000 | \$0.2950 | \$0.2950 |
| | | Derivative warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 13,000 | \$39,000.000 | \$0.3000 | \$0.3000 |
| | | Derivative warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 5,000 | \$15,250.000 | \$0.3050 | \$0.3050 |
| | | Options | Exercise of pre-existing exchange traded options | N/A | 6,000 | \$780,000.000 | \$130.0000 | \$130.0000 |

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|--|--|-----------------|--|------|---------|-------------------|------------|------------|
| | | Ordinary shares | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 141,000 | \$14,758,900.0000 | \$104.9000 | \$104.3000 |
| | | Ordinary shares | Dealing in a derivative which is referenced to a basket or index including relevant securities which represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index (Note 5) | Sale | 173,000 | \$18,077,000.0000 | \$104.8000 | \$104.2000 |

End

Note:

1. Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company.
2. Dealings were made for its own account.
3. Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..
4. The options above can be exercised any time prior to and including its maturity date.
5. This dealing in shares for hedging of derivative which is referenced to index/basket including relevant securities representing less than 1% of class in issue and less than 20% of value of securities in the index/basket.