

19 March 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
BlackRock, Inc.	18 March 2015	Purchase	164,000	\$10.5211	112,488,254	5.2720%
		Purchase	358,000	\$10.3922	112,846,254	5.2888%
		Sale	2,500	\$10.5400	112,843,754	5.2887%
		Purchase	21,000	\$10.5400	112,864,754	5.2896%
		Purchase	52,500	\$10.5400	112,917,254	5.2921%
		Purchase	168,000	\$10.5400	113,085,254	5.3000%
		Purchase	31,500	\$10.5400	113,116,754	5.3014%
		Purchase	52,500	\$10.5400	113,169,254	5.3039%

End



SECURITIES AND FUTURES COMMISSION  
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Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror and a Class (6) associate of the Offeree by virtue of its holdings of ordinary shares in the Offeree.

Dealings were made for the account of discretionary investment clients.

The last 5 dealings made were transfers upon in-specie subscriptions by authorized participants.