

SECURITIES AND FUTURES COMMISSION

Merger by Absorption

## Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Pine River Capital	20 March	Purchase	5,000	\$9.8400	55,964,000	0.0000%
Management L.P.	2015	Purchase	30,000	\$9.8500	55,934,000	0.0000%
		Purchase	25,000	\$9.8600	55,909,000	0.0000%
		Purchase	80,000	\$9.8700	55,829,000	0.0000%
		Purchase	100,000	\$9.8800	55,729,000	0.0000%
		Purchase	30,000	\$9.8900	55,699,000	0.0000%
		Purchase	10,000	\$9.9000	55,689,000	0.0000%



Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Dealings made were purchases covering short sales.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.