



3 October 2014

**Mandatory general offer**

**Disclosure of dealings in the shares of South China Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Ng Hung Sang	3 October 2014	Purchase	75,000	\$0.5200	9,893,808	0.5426%
		Purchase	60,000	\$0.5300	9,953,808	0.5459%
		Purchase	225,000	\$0.5400	10,178,808	0.5582%
		Purchase	15,000	\$0.5500	10,193,808	0.5591%
		Sale	230,000	\$0.5400	9,963,808	0.5464%

End

Note:

Ng Hung Sang is a Class (3) associate connected with the Offeree company.

Dealings were made for its own account.