

23 March 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	20 March 2015	Ordinary shares	Arbitrage	Purchase	214,000	\$3,204,941.0000	\$15.0400	\$14.8600
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	20,000	\$197,420.0000	\$9.9100	\$9.8300
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	36,000	\$355,820.4000	\$9.9300	\$9.8500
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Sale	24,000	\$237,840.0000	\$9.9200	\$9.9000



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded in the 1<sup>st</sup> dealing were the A shares of the Offeror.

Merrill Lynch International is ultimately owned by Bank of America Corporation.