

23 March 2015

**Merger by Absorption**
**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Merrill Lynch International	20 March 2015	Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	302,000	\$3,267,640.0000	\$10.8200	\$10.8200
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	391,000	\$4,221,548.8000	\$10.8200	\$10.7800
		Ordinary shares	Arbitrage	Purchase	385,000	\$6,164,975.0000	\$16.0200	\$16.0000

		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	34,500	\$371,999.7000	\$10.8200	\$10.7200
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	1,468,000	\$15,879,062.4000	\$10.8168	\$10.8168
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	806,500	\$8,723,749.2000	\$10.8168	\$10.8168
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Sale	4,368,000	\$47,261,760.0000	\$10.8200	\$10.8200

End



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Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded in the 3<sup>rd</sup> dealing were the A shares of the Offeror.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form