



24 March 2015

**Merger by Absorption**

**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	23 March 2015	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,504	\$37,953.5760	\$10.9400	\$10.7400
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,504	\$37,993.5216	\$10.9600	\$10.7000
		Ordinary shares	Arbitrage	Purchase	256,700	\$4,222,152.8270	\$16.5500	\$16.2500

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Public Disclosure Form

Dealings were made for its own account.

Securities traded in the last dealing were the A shares of the Offeror.

Merrill Lynch International is ultimately owned by Bank of America Corporation.