

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		of relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities to	closing out		paid /	(including
					which the	date		received	those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Goldman	24 March	Warrants	Derivative	Market making -	20,000	8 April 2015	\$0.0150	\$3,000.0000	628,000
Sachs	2015		warrants	Purchase					
(Asia)		Warrants	Derivative	Market making -	10,000	8 April 2015	\$0.0160	\$1,600.0000	628,000
L.L.C. on			warrants	Sale					
behalf of		Warrants	Derivative	Market making -	40,000	8 April 2015	\$0.0220	\$8,800.0000	628,000
The			warrants	Sale					



Goldman	Warrants	Derivative	Market making -	1,000	8 April 2015	\$0.0230	\$230.0000	628,000
Sachs		warrants	Sale					
Group, Inc.								
and								
affiliates								

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is an exempt principal trader connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.

The resultant balance above refers to the resultant number of reference securities to which the derivatives relate as at the end of day.