

27 March 2015

Privatisation by way of general offer
Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|--------------------------|------------------|------------------------|-------------------------|------------------------|---|---|
| SENIRIGAN MASTER FUND | 26 March 2015 | Sale | 37,690,000 | \$4.2000 | 0 | 0.0000% |
| | | | 26,666,000 | \$4.2000 | 0 | 0.0000% |
| | | | 29,538,000 | \$4.2000 | 0 | 0.0000% |

End

Note:

SENIRIGAN MASTER FUND is a Class (6) associate connected with the Offeree company.

SENIRIGAN MASTER FUND is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

SENIRIGAN MASTER FUND is ultimately owned by SENIRIGAN CAPITAL MANAGEMENT LIMITED.