

30 March 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	27 March 2015	Ordinary shares	Arbitrage	Sale	224,200	\$4,143,157.7080	\$18.5600	\$18.4300
			Arbitrage	Purchase	97,600	\$1,805,600.0000	\$18.5400	\$18.4000
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	195,500	\$2,174,898.4000	\$11.1600	\$11.0200

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Securities traded in the 1st and 2nd dealings were the A shares of the Offeror.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

Public Disclosure Form