

31 March 2015

Mandatory general offer
Disclosure of dealings in the shares of KVB Kunlun Financial Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Lin Wenhui	27 March 2015	Options	Share option	Exercising of option / traded option contract	200,000	3 July 2013	3 July 2023	\$0.4140	\$82,800.0000	0

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Lin Wenhui is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

The form was received by the Executive at 8:18pm on 30 March 2015.

Public Disclosure Form