

31 March 2015

**Mandatory general offer**
**Disclosure of dealings in the shares of KVB Kunlun Financial Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Stephen Gregory MCCOY	27 March 2015	Options	Share option	Exercising of option / traded option contract	800,000	3 July 2013	3 July 2023	\$0.4140	\$331,200	0

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

SFC

證監會

Note:

Stephen Gregory MCCOY is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

The form was received by the Executive at 8:18pm on 30 March 2015.

Public Disclosure Form