



9 April 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	8 April 2015	Sale	200,000	\$14.0400	108,387,500	5.0798%
			14,000	\$14.0800	108,373,500	5.0791%
			164,500	\$14.1000	108,209,000	5.0714%
			82,500	\$14.1200	108,126,500	5.0676%
			23,000	\$14.1400	108,103,500	5.0665%
			95,000	\$14.2000	108,008,500	5.0620%
			18,000	\$14.2200	107,990,500	5.0612%
			36,500	\$14.2400	107,954,000	5.0595%
			84,000	\$14.2600	107,870,000	5.0555%
			108,500	\$14.2800	107,761,500	5.0505%

			137,500	\$14.3000	107,624,000	5.0440%
			241,500	\$14.3200	107,382,500	5.0327%
			23,500	\$14.3400	107,359,000	5.0316%
			66,000	\$14.3600	107,293,000	5.0285%
			96,500	\$14.3800	107,196,500	5.0240%
			82,500	\$14.4000	107,114,000	5.0201%
			137,500	\$14.4200	106,976,500	5.0137%
			195,000	\$14.4400	106,781,500	5.0045%
			199,500	\$14.4600	106,582,000	4.9952%
			201,500	\$14.4800	106,380,500	4.9857%
			455,000	\$14.5000	105,925,500	4.9644%
			39,500	\$14.5100	105,886,000	4.9626%
			225,500	\$14.5200	105,660,500	4.9520%
			72,000	\$14.5300	105,588,500	4.9486%
			132,000	\$14.5400	105,456,500	4.9424%
			90,000	\$14.5600	105,366,500	4.9382%
			90,000	\$14.5800	105,276,500	4.9340%
			729,500	\$14.6000	104,547,000	4.8998%
			206,000	\$14.6200	104,341,000	4.8902%
			431,000	\$14.6400	103,910,000	4.8700%
			466,000	\$14.6600	103,444,000	4.8481%
			710,000	\$14.6800	102,734,000	4.8148%
			881,500	\$14.7000	101,852,500	4.7735%

			311,000	\$14.7200	101,541,500	4.7589%
			446,000	\$14.7400	101,095,500	4.7380%
			942,500	\$14.7600	100,153,000	4.6939%
			970,500	\$14.7800	99,182,500	4.6484%
			1,406,000	\$14.8000	97,776,500	4.5825%
			788,500	\$14.8200	96,988,000	4.5455%
			362,500	\$14.8400	96,625,500	4.5285%
			224,500	\$14.8600	96,401,000	4.5180%
			455,500	\$14.8800	95,945,500	4.4967%
			371,500	\$14.9000	95,574,000	4.4793%
			268,500	\$14.9200	95,305,500	4.4667%
			325,500	\$14.9400	94,980,000	4.4514%
			359,500	\$14.9600	94,620,500	4.4346%
			230,000	\$14.9800	94,390,500	4.4238%
			263,000	\$15.0000	94,127,500	4.4115%
			26,500	\$15.0200	94,101,000	4.4102%
			49,500	\$15.0400	94,051,500	4.4079%
			68,000	\$15.0600	93,983,500	4.4047%
			172,500	\$15.0800	93,811,000	4.3966%
			192,500	\$15.1000	93,618,500	4.3876%
			370,500	\$15.1200	93,248,000	4.3703%
			168,500	\$15.1400	93,079,500	4.3624%
			222,500	\$15.1600	92,857,000	4.3519%

			398,000	\$15.1800	92,459,000	4.3333%
			485,500	\$15.2000	91,973,500	4.3105%
			461,000	\$15.2200	91,512,500	4.2889%
			219,500	\$15.2400	91,293,000	4.2786%
			125,000	\$15.2600	91,168,000	4.2728%
			131,000	\$15.2800	91,037,000	4.2666%
			283,000	\$15.3000	90,754,000	4.2534%
			318,000	\$15.3200	90,436,000	4.2385%
			211,000	\$15.3400	90,225,000	4.2286%
			331,500	\$15.3600	89,893,500	4.2130%
			376,000	\$15.3800	89,517,500	4.1954%
			389,500	\$15.4000	89,128,000	4.1772%
			168,000	\$15.4200	88,960,000	4.1693%
			165,000	\$15.4400	88,795,000	4.1616%
			102,500	\$15.4600	88,692,500	4.1568%
			114,000	\$15.4800	88,578,500	4.1514%
			186,500	\$15.5000	88,392,000	4.1427%
			36,000	\$15.5200	88,356,000	4.1410%
			39,500	\$15.5400	88,316,500	4.1391%
			59,500	\$15.5600	88,257,000	4.1363%
			90,500	\$15.5800	88,166,500	4.1321%
			151,500	\$15.6000	88,015,000	4.1250%
			64,000	\$15.6200	87,951,000	4.1220%

			41,000	\$15.6400	87,910,000	4.1201%
			36,000	\$15.6600	87,874,000	4.1184%
			56,500	\$15.6800	87,817,500	4.1157%
			225,000	\$15.7000	87,592,500	4.1052%
			81,500	\$15.7200	87,511,000	4.1014%
			74,000	\$15.7400	87,437,000	4.0979%
			101,500	\$15.7600	87,335,500	4.0932%
			66,000	\$15.7800	87,269,500	4.0901%
			201,000	\$15.8000	87,068,500	4.0806%
			186,000	\$15.8200	86,882,500	4.0719%
			202,000	\$15.8400	86,680,500	4.0625%
			175,000	\$15.8600	86,505,500	4.0543%
			69,500	\$15.8800	86,436,000	4.0510%
			170,000	\$15.9000	86,266,000	4.0430%
			91,500	\$15.9200	86,174,500	4.0387%
			94,500	\$15.9400	86,080,000	4.0343%
			74,500	\$15.9600	86,005,500	4.0308%
			82,000	\$15.9800	85,923,500	4.0270%
			12,000	\$16.0000	85,911,500	4.0264%
			15,500	\$16.0200	85,896,000	4.0257%
			35,500	\$16.0400	85,860,500	4.0240%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.

Public Disclosure Form