

9 April 2015

**Merger by Absorption**

**Disclosure of dealings in the shares of CSR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	8 April 2015	Ordinary shares	Arbitrage	Sale	449,100	\$9,233,496.000	\$20.5600	\$20.5600
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	21,000	\$287,960.0010	\$13.8800	\$13.4600
			Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	103,000	\$1,439,399.971	\$14.3600	\$13.7000
			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	429	\$5,920.2000	\$13.7200	\$13.7200
			Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,116	\$56,737.2000	\$14.1600	\$13.1000



			Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	92	\$1,264.0800	\$13.7400	\$13.7400
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End

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Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Securities traded in the 1<sup>st</sup> dealing were the A shares of the Offeror.

Merrill Lynch International is ultimately owned by Bank of America Corporation.

The 6th trade relates to a sales trade driven by unsolicited client order conducted on 25 March 2015 and reported to the Executive on 31 March 2015.