

9 April 2015

Merger by Absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	8 April 2015	Sale	6,540,500	\$14.7162	131,508,077	6.1634%
		Purchase	12,000	\$14.7800	131,520,077	6.1640%
		Purchase	15,000	\$14.7073	131,535,077	6.1647%
		Purchase	132,500	\$14.7265	131,667,577	6.1709%
		Sale	42,000	\$15.8319	131,625,577	6.1689%
		Purchase	18,000	\$14.4300	131,643,577	6.1697%
		Purchase	43,000	\$14.8007	131,686,577	6.1718%
		Purchase	4,000	\$15.8600	131,690,577	6.1719%
		Purchase	2,000	\$15.8600	131,692,577	6.1720%
		Purchase	8,000	\$14.0400	131,700,577	6.1724%

End



SECURITIES AND FUTURES COMMISSION
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Public Disclosure Form

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror and a Class (6) associate of the Offeree by virtue of its holdings of ordinary shares in the Offeree.

Dealings were made for the account of discretionary investment clients.